

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

NORTHERN District of TEXAS  
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name GVS INDIANA HOLDINGS I, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 8 1 3 7 6 3 9 2 9

4. Debtor's address

Principal place of business

814 Lavaca Street

Number Street

Austin

City

TX

State

78701

ZIP Code

TRAVIS

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City

State

ZIP Code

Location of principal assets, if different from principal place of business

3380 N Post Rd

Number Street

Indianapolis

City

IN

State

46226

ZIP Code

5. Debtor's website (URL)

Debtor	GVS INDIANA HOLDINGS I, LLC	Case number (if known) _____
<b>6. Type of debtor</b>	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<b>7. Describe debtor's business</b>	<p>A. Check one:</p> <input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above	
	<p>B. Check all that apply:</p> <input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))	
	<p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a>.</p> <div style="text-align: center; font-family: monospace; font-size: 1.2em;"> <span style="border-bottom: 1px solid black; padding: 0 5px;">5</span> <span style="border-bottom: 1px solid black; padding: 0 5px;">3</span> <span style="border-bottom: 1px solid black; padding: 0 5px;">1</span> <span style="border-bottom: 1px solid black; padding: 0 5px;">1</span> </div>	
<b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b>  <p>A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p>	<p>Check one:</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check <b>all</b> that apply:	
	<input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).	
	<input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, <b>and it chooses to proceed under Subchapter V of Chapter 11</b> . If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).	
	<input type="checkbox"/> A plan is being filed with this petition.	
	<input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
	<input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.	
	<input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.	
	<input type="checkbox"/> Chapter 12	

Debtor GVS INDIANA HOLDINGS I, LLC Case number (if known) \_\_\_\_\_  
 Name

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☐ No

☒ Yes. Debtor See attached Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
 MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State ZIP Code \_\_\_\_\_

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

Debtor GVS INDIANA HOLDINGS I, LLC  
Name

Case number (if known) \_\_\_\_\_

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.  
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million               | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million              | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million             | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/17/2021  
MM / DD / YYYY

 /s/ Robert D. Albergotti

Signature of authorized representative of debtor

Robert D. Albergotti

Printed name

Title Authorized Party

Debtor GVS INDIANA HOLDINGS I, LLC  
 Name

Case number (if known) \_\_\_\_\_

**18. Signature of attorney**

**X** /s/ Thomas R. Califano  
 Signature of attorney for debtor

Date 06/17/2021  
 MM / DD / YYYY

Thomas R. Califano  
 Printed name

Sidley Austin LLP  
 Firm name

787 Seventh Avenue

Number Street

New York NY 10019

City State ZIP Code

(212) 839-5300 tom.califano@sidley.com  
 Contact phone Email address

10369867 TX  
 Bar number State

**LIST OF FILING ENTITIES**

<b><u>Debtor</u></b>	<b><u>Relationship</u></b>	<b><u>District</u></b>	<b><u>Date</u></b>
GVS Portfolio I, LLC	Parent	Northern District of Texas	06/17/2021
GVS Texas Holdings I, LLC	Subsidiary	Northern District of Texas	06/17/2021
GVS Portfolio I B, LLC	Parent	Northern District of Texas	06/17/2021
WC Mississippi Storage Portfolio I, LLC	Subsidiary	Northern District of Texas	06/17/2021
GVS Nevada Holdings I, LLC	Subsidiary	Northern District of Texas	06/17/2021
GVS Ohio Holdings I, LLC	Subsidiary	Northern District of Texas	06/17/2021
GVS Missouri Holdings I, LLC	Subsidiary	Northern District of Texas	06/17/2021
GVS New York Holdings I, LLC	Subsidiary	Northern District of Texas	06/17/2021
GVS Tennessee Holdings I, LLC	Subsidiary	Northern District of Texas	06/17/2021
GVS Texas Holdings II, LLC	Subsidiary	Northern District of Texas	06/17/2021
GVS Ohio Holdings II, LLC	Subsidiary	Northern District of Texas	06/17/2021
GVS Illinois Holdings I, LLC	Subsidiary	Northern District of Texas	06/17/2021
GVS Colorado Holdings I, LLC	Subsidiary	Northern District of Texas	06/17/2021

**LIST OF REAL PROPERTY**

**GVS Indiana Holdings I, LLC: Location of Principal Assets, if different from principal place of business:**

- 3380 N Post Indianapolis, IN 46226

EXECUTION VERSION

**UNANIMOUS WRITTEN CONSENT  
OF  
APPROVING PARTIES  
OF  
GVS INDIANA HOLDINGS I, LLC**

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**June 16, 2021**


**THE UNDERSIGNED**, being (1) certain of the members of the Board of Directors (the “**Board**”) of GVS Indiana Holdings I, LLC, a Delaware limited liability company (the “**Company**”), and (2) the sole member of the Company (the “**Member**,” and together with the Board, the “**Approving Parties**”) acting in lieu of a meeting by written consent pursuant to the Delaware Limited Liability Company Act, and in accordance with Sections 5(b) and 9(d) of the Amended and Restated Limited Liability Company Agreement, hereby waive all notice of the time, place, and purpose of a meeting and consent to, approve, and adopt the recitals and resolutions set forth in Exhibit A hereto and each and every action effected thereby with the same force and effect as if they had been adopted at a duly convened meeting. Any signature page delivered via electronic mail shall be binding to the same extent as an original signature page.

*[Signature Page Follows]*



**IN WITNESS WHEREOF**, the undersigned, being certain of the members of the Board, hereby consent to the foregoing resolutions effective as of the date first written above.

By:   
Name: Natin Paul  
Title: Director


By:   
Name: Natin Paul  
Title: Director

**IN WITNESS WHEREOF**, the undersigned, being certain of the members of the Board, hereby consent to the foregoing resolutions effective as of the date first written above.

By: Robert D. Albergotti  
Name: Robert D. Albergotti  
Title: Director

**IN WITNESS WHEREOF**, the undersigned being the sole Member hereby consent to the foregoing resolutions effective as of the date first written above.

GVS PORTFOLIO I, LLC,  
A Delaware limited liability company

By:   
Name: Natin Paul  
Title: President

**EXHIBIT A**

**RESOLUTIONS**

1. Chapter 11 Filing

**WHEREAS**, each of (1) certain of the members of the Board of Directors (the “**Board**”) of GVS Indiana Holdings I, LLC, a Delaware limited liability company (the “**Company**”), and (2) the sole member of the Company (the “**Member**,” and together with the Board, the “**Approving Parties**”) have considered the advice and materials provided by (x) the Company’s management (“**Management**”) on behalf of the Company and (y) the legal and financial advisors to the Company (collectively, the “**Advisors**”) regarding the liabilities, liquidity situation, and prospects of the Company and the potential effects of the foregoing on the Company’s business; and

**WHEREAS**, in light of the advice and materials provided by Management and the Advisors, the Approving Parties have determined that it is desirable and in the best interests of the Company, its creditors, and other interested parties for the Company to file a voluntary petition (the “**Petition**”) for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Northern District of Texas (the “**Bankruptcy Court**”).

**NOW THEREFORE, IT IS HEREBY RESOLVED**, that the Company shall be, and hereby is, authorized and directed to: (1) file the Petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court, and (2) perform any and all such acts as are reasonable, advisable, expedient, convenient, proper, or necessary to effect the foregoing.

\* \* \* \*

**UNANIMOUS WRITTEN CONSENT OF THE INDEPENDENT DIRECTORS  
OF GVS INDIANA HOLDINGS I, LLC**

June 15, 2021

Pursuant to and in accordance with Section 18-404 of the Delaware Limited Liability Company Act (the "*Act*") and Section 9 of the Limited Liability Company Agreement of GVS INDIANA HOLDINGS I, LLC (the "*Company*"), as amended and restated (the "*Operating Agreement*")<sup>1</sup>, the undersigned, constituting all the Independent Directors (the "*Independent Directors*,"), of the Company, hereby take action, without holding a meeting, providing notice, or taking a vote, and consent to the adoption of the following resolutions as of the date first written above:

**WHEREAS**, Section 9 of the Operating Agreement provides that the prior unanimous written consent of the Member and the Board (including Independent Directors) is necessary to take any Material Action; and

**WHEREAS**, the term "Material Action," is defined in the Operating Agreement as including filing for bankruptcy protection; and

**WHEREAS**, it is deemed desirable and in the best interest of the Company, its creditors, its equity holders, and other interested parties, that a petition (the "*Petition*") be filed seeking relief under the provisions of Chapter 11 of Title 11, United States Code (the "*Bankruptcy Code*") in which the authority to operate as a debtor-in-possession will be sought.

**NOW THEREFORE, IT IS HEREBY RESOLVED**, that the Independent Directors hereby consent to the Company filing (or causing to be filed) the Petition in the name of the Company under Chapter 11 of the Bankruptcy Code and cause the same to be filed in the United States Bankruptcy Court for the Northern District of Texas.

**RESOLVED**, that the Independent Directors agree to later deliver an original counterpart to Company upon request.

**[SIGNATURE(S) ON FOLLOWING PAGE]**

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<sup>1</sup> All capitalized terms used herein and not otherwise defined shall have the same meaning as ascribed to them in the Operating Agreement.

**IN WITNESS WHEREOF**, the undersigned have executed this Consent, effective as of the date first written above.

**INDEPENDENT DIRECTOR:**

By:   
Name: Colleen De Vries

**INDEPENDENT DIRECTOR:**

By:   
Name: Richard Arthur

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

GVS INDIANA HOLDINGS I, LLC

Debtor.

Chapter 11

Case No. [\_\_\_\_\_]

**(Joint Administration Requested)**

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following list identifies all corporations, other than a governmental unit, which directly or indirectly own 10% or more of any class of equity interests in the above-captioned debtor and debtor in possession:

<b>Direct Owner</b>	<b>Indirect Owners</b>
GVS Portfolio I, LLC	GVS Portfolio I B, LLC GVS Portfolio I C, LLC

**Fill in this information to identify the case and this filing:**

Debtor Name GVS Indiana Holdings I, LLC

United States Bankruptcy Court for the: Northern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/17/2021  
MM / DD / YYYY

X /s/ Robert D. Albergotti  
Signature of individual signing on behalf of debtor

Robert D. Albergotti  
Printed name

Authorized Party  
Position or relationship to debtor



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

GVS INDIANA HOLDINGS I, LLC

Debtor.

Chapter 11

Case No. [\_\_\_\_\_]

**(Joint Administration Requested)**

**LIST OF EQUITY SECURITY HOLDERS**

Pursuant to rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following is a list of holders of equity securities of the above-captioned debtor and debtor in possession:

<b>Name and Last Known Address or Place of Business of Holder</b>	<b>Kind of Interest</b>	<b>Percentage of Interest</b>
GVS Portfolio I, LLC 814 Lavaca Street, Austin, TX 78701	Membership	100%

**Fill in this information to identify the case and this filing:**

Debtor Name GVS Indiana Holdings I, LLC

United States Bankruptcy Court for the: Northern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/17/2021  
MM / DD / YYYY

X /s/ Robert D. Albergotti  
Signature of individual signing on behalf of debtor

Robert D. Albergotti  
Printed name

Authorized Party  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name GVS Texas Holdings I, LLC, et al.

United States Bankruptcy Court for the: Northern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Ohio Department of Taxation	PO Box 181140, Columbus, OH 43218-1140	Sales taxes	Disputed			\$1,291,629
2	Cupertino Builders, LLC	1159 Sonora Ct, Suite 202, Sunyvale, CA 94086	Trade				\$432,754.18
3	Vision Builders	8130 State Highway 150 West, Coldspring, TX 77331	Trade	Disputed, Contingent			\$287,975.84
4	AllPro	124 E. Bandera, Suite 204, Boerne, TX 78006	Trade	Contingent			\$190,238.21
5	West Texas Stone Solutions	5206 Orsini Blfs, Round Rock, TX 78665	Trade				\$186,543.19
6	Alliance Tax Advisors	433 E. Las Colinas Blvd, Suite 300, Irving, TX 75039	Professional Services				\$136,328.53
7	Siegel Jennings Co., L.P.A.	23425 Commerce Park Dr, Suite 103, Cleveland, OH 44122	Professional Services				\$132,530.37
8	SpareFoot	720 Brazos Street, Suite 300, Austin TX 78701	Trade				\$55,793.60

Debtor GVS Texas Holdings I, LLC, et al.  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	City of Houston Utility Bill - Water - 1560	PO Box 1560, Houston, TX 77251	Utilities				\$43,701.89
10	WASTE-MANAGERS, LLC	PO Box 847, Corning, CA 96021	Utilities				\$35,065.33
11	Holland Roofing Inc.	7450 Industrial Road, Florence, KY 41042	Trade				\$30,430.21
12	Mississippi Power	PO Box 245, Birmingham, AL 35201-0245	Utilities				\$26,375.07
13	Pedernales Electric Cooperative -PEC	PO Box 1, Johnson City, TX 78636	Utilities				\$24,691.02
14	Penco Access Control LLC	4067 Hollister Street, Houston, TX 77080	Trade				\$21,259.31
15	Sibrian Landscaping	5300 DeSoto Drive, Apt. 329, Houston, TX 77091	Trade				\$19,978
16	Brookstone Construction Group LLC	521 Sage Run Dr., Lebanon, OH 45036	Trade	Disputed			\$16,133.75
17	Southern Pine Electric Power Association	PO Box 60, Taylorsville, MS 39168-0060	Utilities				\$15,979.21
18	SiteLink	P.O. Box 19744, Raleigh, NC 27619	Trade				\$14,798.62
19	City of Dallas Water Utilities	City Hall, 2D South, Dallas, TX 75277	Utilities				\$14,274.60
20	SAGE Storage Insurance Servicing	121 Broadway, Suite 574, San Diego, CA 92101	Insurance				\$14,149.99

Debtor GVS Texas Holdings I, LLC, et al.  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Bottini Fuel	PO Box 1640, Wappingers Falls, NY 12590-8640	Trade				\$13,953.22
22	Cardinal Landscaping	1192 S. Nixon Camp Rd., Oregonia, OH 45054	Trade	Disputed			\$12,581.09
23	HD Supply Facilities Maintenance Ltd	PO Box 509058, San Diego, CA 92150-9058	Trade				\$12,118.43
24	Prosperity Construction LLC	100 Calumet Gardens, Ste 103, Madison, MS 39110	Trade				\$11,548.14
25	Ameren Illinois	PO Box 88034, Chicago, IL 60680-1034	Utilities				\$11,330.12
26	Youngstown Fence Inc.	235 E. Indianola Avenue, Youngstown, OH 44507	Trade				\$10,110.31
27	RMM Houston, LLC	7450 Industrial Road, Florence, KY 41042	Trade				\$9,680
28	A&A Landscaping and Plowing, Inc	27 Delano St, Poughkeepsie, NY 12601	Trade				\$9,600
29	Constellation NewEnergy, Inc	P.O. Box 4640, Carol Stream, IL 60197-4640	Utilities				\$9,508.03
30	All-Star Garage Door Services	P.O. Box 1864, Olive Branch, MS 38654	Trade				\$9,505

**Fill in this information to identify the case and this filing:**

Debtor Name GVS Indiana Holdings I, LLC

United States Bankruptcy Court for the: Northern District of Texas  
(State)

Case number (If known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Consolidated)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/17/2021  
MM / DD / YYYY

 /s/ Robert D. Albergotti  
Signature of individual signing on behalf of debtor

Robert D. Albergotti  
Printed name

Authorized Party  
Position or relationship to debtor